

# BENNINGTON COLLEGE

## Asset Confirmation Form - Independent Students

We need more information or clarification in regard to asset amounts. Please state the current value of (and debt on) your assets and return this form to the Financial Aid Office.

Student: \_\_\_\_\_ SSN: \_\_\_\_\_

**Assets of Student and Spouse:**

<i>Asset</i>	<i>Current Market Value</i>	<i>Debt on the Asset</i>
Cash, Savings, Checking Accounts _____		
Trust – Student/Spouse Beneficiary _____		
Home _____		
Real Estate and Other Investments * _____		
Value of Business if more than 100 employees ** _____		
Farm ** (Check ___ if you reside on the farm) _____		

\* Investments include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, UTMA and UGMA accounts, Coverdell education savings accounts, 529 college savings plans or the refund value of 529 prepaid tuition plans owned by student or spouse, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

\*\* Business and farm values include the market value of land, buildings, machinery, equipment, inventory, etc. Business and farm debt means only those debts for which the business or farm was used as collateral.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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