

# Bennington College

## Asset Confirmation Form – Dependent Students

We need more information or clarification in regard to family asset amounts. Please give current value of (and debt on) parent and student assets and return this form to the Financial Aid Office. You can fill in the form on your computer, but **must print and provide hand-written signatures** before sending.

Student: \_\_\_\_\_ SSN: \_\_\_\_\_

Student Assets:                      *Current Market Value*                      *Debt on the Asset*

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Cash, Savings, Checking Accounts \_\_\_\_\_

Trust – Student Beneficiary \_\_\_\_\_

Investments and Real Estate \_\_\_\_\_

Business (if over 100 employees) or Investment Farm\*\* \_\_\_\_\_

Parent Assets:                      *Current Market Value*                      *Debt on the Asset*

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Cash, Savings, Checking Accounts \_\_\_\_\_

Trust – Parent Beneficiary \_\_\_\_\_

Home \_\_\_\_\_

Other Real Estate \_\_\_\_\_

Investments \* \_\_\_\_\_

Value of Business with over 100 employees \*\* \_\_\_\_\_

Farm \*\* (Check \_\_\_ if you reside on the farm) \_\_\_\_\_

\* Investments include money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, UTMA and UGMA accounts, Coverdell savings accounts, 529 college savings plans or the refund value of 529 prepaid tuition plans (considered a parent asset if a student is dependent, even if it's in the student's or a sibling's name), installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

\*\* Business and farm values include the market value of land, buildings, machinery, equipment, inventory, etc. Business and farm debt means only those debts for which the business or farm was used as collateral.

Student Hand-Written Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Hand-Written Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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